

## Healing Horizons Screening Form

Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

How did you find out about us?

- Referred by another doctor or provider? Name: \_\_\_\_\_
- Family member    Friend    Phone book    Website    Insurance Co.
- Other \_\_\_\_\_

Please let patient know we are not accepting Medicare or Medicaid (OHP) at this office.

### Demographic Information:

Legal name: \_\_\_\_\_

Nickname: \_\_\_\_\_

If a minor, parent's name: \_\_\_\_\_

Relationship to parent: \_\_\_\_\_

Email address: \_\_\_\_\_

Gender:  Male    Female   Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_



HEALING HORIZONS

Preferred Phone Number: \_\_\_\_\_ Cell  Home  Work

OK to leave messages?   Yes    No

Insurance Company: \_\_\_\_\_ Secondary \_\_\_\_\_

Have you contacted your insurance to obtain coverage information?    Yes    No (If no recommend they do so)

Is this regarding an injury of any kind, DHS case, Workman's Comp, disability evaluation?    Yes    No (If yes, please describe) \_\_\_\_\_

Who is your primary care physician? \_\_\_\_\_

May we coordinate care with them?    Yes    No

**Clinical Information:**

What type of services are you looking for? (Choose all that apply)

- Counseling (short term therapy for a specific issue)
- Psychotherapy (longer therapy that examines the person as a whole)
- Medication management

Why are you seeking treatment? \_\_\_\_\_  
\_\_\_\_\_

Are you currently taking psychiatric medications? Please name them? \_\_\_\_\_  
\_\_\_\_\_

Do you feel you are currently a danger to yourself or others or that this is an emergent situation?  
 Yes - advise them to obtain assistance immediately through their county's crisis line or at their ER  
 No – are you aware of your local crisis line number or how to access emergent care if you are in crisis?

Do you have a chemical dependency concern?  Yes  No Are you actively using?  Yes  No

If yes, what substances are you using? \_\_\_\_\_

Are you currently seeing another mental health provider?  Yes  No

If yes, who is your current provider? \_\_\_\_\_

Have you ever been treated for this problem in the past?  Yes  No

If yes, who treated you and when? \_\_\_\_\_

Have you ever been psychiatrically hospitalized before?  Yes  No

When was the last time you were hospitalized? \_\_\_\_\_

How many times have you been hospitalized? \_\_\_\_\_

Do you have any medical problems you are currently being treated for? \_\_\_\_\_  
\_\_\_\_\_

**Pt Instructions:**

- 1) I will share this information with the doctor and we will let you know if we can schedule you.
- 2) If you have not called your insurance company to obtain coverage information, please do so.

**Office Only:** Patient accepted?  Yes  No If no, explain: \_\_\_\_\_